

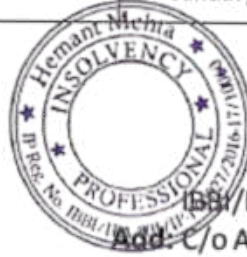
## Form G

### INVITATION FOR EXPRESSION OF INTEREST

[Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016]

RELEVANT PARTICULARS		
1.	Name of the corporate debtor	LOK HOUSING AND CONSTRUCTIONS LIMITED
2.	Date of incorporation of corporate debtor	14 <sup>th</sup> August, 1985
3.	Authority under which corporate debtor is incorporated / registered	Registrar of Companies, Mumbai
4.	Corporate identity number / limited liability identification number of corporate debtor	L76210MH1985PLC037143
5.	Address of the registered office and principal office (if any) of corporate debtor	Shop No.4, Lok Bhavan, Ground, Lok Bharati Complex Marol, Maroshi Road, Andheri, Mumbai 400 059.
6.	Insolvency commencement date of the corporate debtor	Dated 3 <sup>rd</sup> June, 2019 (Date of receipt of Order from Hon'ble NCLT was June, 2019)
7.	Date of invitation of expression of interest	Second Form G: 21 <sup>st</sup> January, 2021 (First Form G: 4 <sup>th</sup> January, 2021)
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	<a href="https://www.lokhsg.com/eoi">https://www.lokhsg.com/eoi</a>
9.	Norms of ineligibility applicable under section 29A are available at:	<a href="https://www.lokhsg.com/eoi">https://www.lokhsg.com/eoi</a>
10.	Last date for receipt of expression of interest	5 <sup>th</sup> February, 2021
11.	Date of issue of provisional list of prospective resolution applicants	15 <sup>th</sup> February, 2021
12.	Last date for submission of objections to provisional list	20 <sup>th</sup> February, 2021
13.	Date of issue of final list of prospective resolution applicants	2 <sup>nd</sup> March, 2021
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	20 <sup>th</sup> February, 2021
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Prospective Resolution Applicant may contact the Resolution Professional at the Contact Details mentioned against Serial No. 21 for obtaining Request for Resolution Plan, Evaluation Matrix, Information Memorandum and any further Information if required.
16.	Last date for submission of resolution plans	22 <sup>nd</sup> March, 2021
17.	Manner of submitting resolution plans to resolution professional	In the electronic form on the email id <a href="mailto:ip.lokhsg@gmail.com">ip.lokhsg@gmail.com</a> or in Password Protected Pen Drive or through speed post or hand delivery in sealed envelope at the address given in Serial no. 21.
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	Within 15 days from approval of Committee of Creditors.
19.	Name and registration number of the resolution professional	<b>Hemant Mehta</b> <b>Reg. No. IBBI/IPA-001/IP-P00027/2016-17/10060</b>

20.	Name, Address and E-mail of the resolution professional, as registered with the Board	<b>Hemant Mehta</b> <b>Address:</b> 29/B4, Panchsheel Building, Nathpai Nagar, Ghatkopar East, Mumbai – 400077. <b>Email Id:</b> hemant@apmh.in
21.	Address and email to be used for correspondence with the resolution professional	C/o APMH & Associates LLP, D-613/614, Neelkanth Business Park, Nathani Road, Opp. Railway Station Vidyavihar West, Mumbai –400086. <b>Email Id:</b> ip.lokhsg@gmail.com
22.	Further Details are available at or with	At his office address mentioned in point no. 21 and Website: <a href="https://www.lokhsg.com/">https://www.lokhsg.com/</a>
23.	Date of publication of Form G	21 <sup>st</sup> January, 2021 4 <sup>th</sup> January, 2021 (Original)



*Hemant Mehta*  
Hemant Mehta

Resolution Professional  
IP/PA-001/IP-P00027/2016-17/10060

Add: C/o APMH & Associates LLP, D-613/614,  
Neelkanth Business Park, Nathani Road,  
Opp. Railway Station Vidyavihar West,  
Mumbai –400086.

Place: **Mumbai**

Date: **21<sup>st</sup> January, 2020**

**Resolution Professional for Lok Housing And Constructions Limited**